

Introductory sub-table (I)(a)

Name of the Company: KUMAR FOOD INDUSTRIES LIMITED

Script Code, Name of the scrip, class of security:

Quarter ended: 01/01/2015 - 31/03/2015

| Partly paid-up shares:- | | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---|--|---------------------------------|--|--|
| Held by promoter/promoter group | | | | |
| Held by public | | 0 | | |
| Total - D | | 0 | | |
| As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | | |
| Outstanding convertible securities: No. of outstanding securities | | | | |
| 0 | | | | |
| As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | | |
| 0 | | | | |
| Total - E | | | | |
| 0 | | | | |
| Warrants:- | | | | |
| No. of warrants | | As a % of total no. of warrants | | As a % of total no. of shares of the company, assuming full conversion of warrants |
| 0 | | 0 | | 0 |
| Total - F | | | | |
| 0 | | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 3000000 | | 100 |



Statement Showing Shareholding Pattern

| Category Shareholder code | Category of Shareholder | Number of Shares | Total number of shares | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Number of shares | As a percentage encumbered |
|---------------------------|--|------------------|------------------------|--|---------------------------------------|--|--------------|------------------------|----------------------------|
| | | | | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 | |
| (A) | Shareholding of Promoter and Indian | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | | | |
| | | | 6 | 422400 | 218400 | 14.08 | 14.08 | 0 | 0.00 |
| | | | | | | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | | 14 | 1818700 | 0 | 60.62 | 60.62 | 0 | 0.00 |
| | | | | | | 0.00 | 0.00 | | |
| (c) | Bodies Corporate | | | | | 0.00 | 0.00 | | |
| (d) | Financial Institutions/ Banks | | | | | 0.00 | 0.00 | | |
| (e) | Any Others(Specify) | | | | | 0.00 | 0.00 | | |
| (e-i) | | | | | | 0.00 | 0.00 | | |
| (e-ii) | | | | | | 0.00 | 0.00 | | |
| | Sub Total(A)(1) | | 20 | 2241100 | 218400 | 74.70 | 74.70 | 0 | 0.00 |
| 2 | Foreign | | | | | 0.00 | 0.00 | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | 0.00 | 0.00 | | |
| b | Bodies Corporate | | | | | 0.00 | 0.00 | | |
| c | Institutions | | | | | 0.00 | 0.00 | | |
| d | Any Others(Specify) | | | | | 0.00 | 0.00 | | |
| d-i | | | | | | 0.00 | 0.00 | 0 | 0.00 |
| d-ii | | | | | | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and | | 20 | 2241100 | 218400 | 74.70 | 74.70 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | 0.00 | 0.00 | | |



| | | | | | | | | | | | | |
|----------|--|-----|---------|--------|---|--------|--------|---|--|--|--|------|
| (b) | Financial Institutions / Banks | | | | | 0.00 | 0.00 | | | | | |
| (c) | Central Government/ State Government(s) | | | | | 0.00 | 0.00 | | | | | |
| (d) | Venture Capital Funds | | | | | 0.00 | 0.00 | | | | | |
| (e) | Insurance Companies | | | | | 0.00 | 0.00 | | | | | |
| (f) | Foreign Institutional Investors | | | | | 0.00 | 0.00 | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | 0.00 | 0.00 | | | | | |
| (h) | Any Other (specify) | | | | | 0.00 | 0.00 | | | | | |
| (h-1) | | | | | | 0.00 | 0.00 | | | | | |
| (h-2) | | | | | | 0.00 | 0.00 | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 | | | | | |
| B 2 | Non-Institutions | | | | | | | | | | | |
| (a) | Bodies Corporate | 1 | 1000 | 0 | 0 | 0.03 | 0.03 | 0 | | | | |
| (b) | Individuals | | | | | | | | | | | |
| I | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 145 | 637800 | 17500 | 0 | 21.26 | 21.26 | 0 | | | | |
| II | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 10 | 120100 | 0 | 0 | 4.00 | 4.00 | 0 | | | | |
| (c) | N.R.I.(REPT & NON-REPT) | | | | | 0.00 | 0.00 | | | | | |
| (c-1) | Clearing House/Public Trust | | | | | 0.00 | 0.00 | | | | | |
| (c-1i) | Corporate Bodies - OCB | | | | | 0.00 | 0.00 | | | | | |
| (c-1ii) | Intermediary/Other Depository A/c | | | | | 0.00 | 0.00 | | | | | |
| (c-1v) | Hindu Undivided Family | | | | | 0.00 | 0.00 | | | | | |
| (c-1v) | Clearing Members | | | | | | | | | | | |
| (c-1vi) | Qualified Foreign Investor -Individual | | | | | | | | | | | |
| (c-1vii) | Qualified Foreign Investor -Corporate | 156 | 758900 | 17500 | 0 | 25.30 | 25.30 | | | | | |
| (B) | Sub-Total (B)(2) | 156 | 758900 | 17500 | 0 | 25.30 | 25.30 | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 176 | 3000000 | 235900 | 0 | 100.00 | 100.00 | | | | | |
| | TOTAL (A)+(B) | | | | | | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | 0.00 | 0.00 | | | | | |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | | | |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 176 | 3000000 | 235900 | 0 | 100.00 | 100.00 | 0 | | | | 0.00 |



| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

N.A.



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares (*) | | | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------------|-----------------------------------|-----|------------------------------------|--|-------------------------|--|---------------------------------------|--|-----------------------------------|--|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (V)=(VI)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (D)(a) | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class | | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | (x) | (xi) | (xii) | | |
| 1 | SUNANDA ARORA | 132700 | 4.42 | | 0.00 | 0.00 | | | | | | | |
| 2 | BHAWNA KUMAR | 10600 | 0.35 | | 0.00 | 0.00 | | | | | | | |
| 3 | SIDDHARTH KUMAR | 10400 | 0.35 | | 0.00 | 0.00 | | | | | | | |
| 4 | DASH EXPORTS PRIVATE LIMITED | 143900 | 4.80 | | 0.00 | 0.00 | | | | | | | |
| 5 | DIVAYARTH LEASING AND FINANCE PRIVATE LIMITED | 150000 | 5.00 | | 0.00 | 0.00 | | | | | | | |
| 6 | VITAL HOLDINGS PRIVATE LIMITED | 144000 | 4.80 | | 0.00 | 0.00 | | | | | | | |
| 7 | BHAWNA PORTFOLIO PRIVATE LIMITED | 140000 | 4.67 | | 0.00 | 0.00 | | | | | | | |



| | | | | | | | | | | | | | | | | | | | |
|-------|-------------------------------------|---------|-------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
| 8 | VIZZY FINVEST PRIVATE LIMITED | 148700 | 4.96 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | KALYANI FINVEST PRIVATE LIMITED | 145400 | 4.85 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 10 | PHLOX PORTFOLIO PRIVATE LIMITED | 142100 | 4.74 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11 | ELANZA INVESTMENT PRIVATE LIMITED | 100000 | 3.33 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 12 | SHAKTI BHOG FOODS LIMITED | 145000 | 4.97 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | GOAL SECURITIES AND CREDITS LIMITED | 149000 | 1.18 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 14 | SHAKTI BHOG SNACKS LIMITED | 35400 | 3.87 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | KDM MEDIA PRIVATE LIMITED | 116100 | 1.67 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | DIVYAKRTH KUMAR | 50200 | 4.22 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 17 | FRUTO FREESH INDUSTRIES PVT. LTD. | 126700 | 4.41 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 18 | DIVYAKRTH HEALTH CARE PVT.LTD. | 132400 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 19 | KEVAL KRISHAN KUMAR | 100 | 7.28 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 20 | KEVAL KRISHAN KUMAR | 218400 | 74.70 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| TOTAL | | 2241100 | 74.70 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(9) of the SAST Regulations, 2011



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares f.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----------------------|-------------------------|-----------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| *** NOT APPLICABLE*** | | | | | | | | |



(j)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares f.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above; | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----------------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| *** NOT APPLICABLE*** | | | | | | | | |



(D)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) | PROMOTER / PROMOTER GROUP/ PUBLIC |
|-----------------------|-------------------------|----------------------------|--|--------------------------------------|
| *** NOT APPLICABLE*** | | | | |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|-----------------------|--|------------------------------|--|--|
| *** NOT APPLICABLE*** | | | | |



(D)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) |
|-------------------------------|-----------------------|---|---|---|
| <p>*** NOT APPLICABLE ***</p> | | | | |

